



Filing ID #10020473

# FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

## FILER INFORMATION

**Name:** Monty Newman  
**Status:** Congressional Candidate  
**State/District:** NM02

## FILING INFORMATION

**Filing Type:** Candidate Report  
**Filing Year:** 2018  
**Filing Date:** 05/7/2018

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Estacado Federal Credit Union Savings Account [BA]	JT	\$1,001 - \$15,000	Interest	None	\$1 - \$200
JACKSON NATIONAL LIFE INSURANCE-WHOLE LIFE POLICY [WU]		\$50,001 - \$100,000	None		
LOT IN DEER PARK MEADOWS [RP]		\$15,001 - \$50,000	None		
LOCATION: Alto, Lincoln County, NM, US					
MD CAPITAL, LLC ⇒ Hobbs Capital Titan Fund I, LLC [OT]		\$15,001 - \$50,000	None		
DESCRIPTION: MD Capital, LLC holds a 13% investment interest in Hobbs Capital Titan Fund I, LLC					
MD CAPITAL, LLC, 80% Interest [OT]		\$15,001 - \$50,000	LLC INCOME	None	None
DESCRIPTION: Investment					
MD CAPITAL, LLC ⇒ HOBBS CAPITAL TITAN FUND I, LLC ⇒ Titan Development Real Estate Fund I, LP [OT]		\$100,001 - \$250,000	None		
DESCRIPTION: Indirect/Underlying investment of MD Capital, LLC					
MD CAPITAL, LLC ⇒ HOBBS CAPITAL TITAN FUND I,		Undetermined	None		

Asset	Owner Value of Asset Income Type(s)	Income Current Year to Filing Income Preceding Year
<p>LLC ⇒ TITAN DEVELOPMENT REAL ESTATE FUND I,            LP ⇒  <b>101,000 SF Self-storage Facility Construction Project</b>            [RP]</p> <p>LOCATION: SANTA FE, NM, US            DESCRIPTION: Indirect/Underlying Investment of MD Capital, LLC</p>		
<p>MD CAPITAL, LLC ⇒ HOBBS CAPITAL TITAN FUND I,            LLC ⇒ TITAN DEVELOPMENT REAL ESTATE FUND I,            LP ⇒  <b>103,000 SF Self-storage Facility Construction Project</b>            [RP]</p> <p>LOCATION: ALBUQUERQUE, NM, US            DESCRIPTION: Indirect/Underlying Investment of MD Capital, LLC</p>	Undetermined	None
<p>MD CAPITAL, LLC ⇒ HOBBS CAPITAL TITAN FUND I,            LLC ⇒ TITAN DEVELOPMENT REAL ESTATE FUND I,            LP ⇒  <b>107 Unit Senior Living Facility Construction Project</b> [RP]</p> <p>LOCATION: Columbia, SC, US            DESCRIPTION: Indirect/Underlying Investment of MD Capital, LLC</p>	Undetermined	None
<p>MD CAPITAL, LLC ⇒ HOBBS CAPITAL TITAN FUND I,            LLC ⇒ TITAN DEVELOPMENT REAL ESTATE FUND I,            LP ⇒  <b>148,000 SF Industrial Facility Construction Project</b> [RP]</p> <p>LOCATION: Hutto, TX, US            DESCRIPTION: Indirect/Underlying Investment of MD Capital, LLC</p>	Undetermined	None
<p>MD CAPITAL, LLC ⇒ HOBBS CAPITAL TITAN FUND I,            LLC ⇒ TITAN DEVELOPMENT REAL ESTATE FUND I,            LP ⇒  <b>187,700 SF Industrial Facility Construction Project</b> [RP]</p> <p>LOCATION: Schertz, TX, US            DESCRIPTION: Indirect/Underlying Investment of MD Capital, LLC</p>	Undetermined	None
<p>MD CAPITAL, LLC ⇒ HOBBS CAPITAL TITAN FUND I,            LLC ⇒ TITAN DEVELOPMENT REAL ESTATE FUND I,            LP ⇒  <b>188 Unit Multi-family Facility Construction Project</b> [RP]</p> <p>LOCATION: SANTA FE, NM, US            DESCRIPTION: Indirect/Underlying Investment of MD Capital, LLC</p>	Undetermined	None
<p>MD CAPITAL, LLC ⇒ HOBBS CAPITAL TITAN FUND I,            LLC ⇒ TITAN DEVELOPMENT REAL ESTATE FUND I,            LP ⇒  <b>755 Unit Self-storage Facility Construction Project</b> [RP]</p> <p>LOCATION: Gilbert, AZ, US</p>	Undetermined	None

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
DESCRIPTION: Indirect/Underlying Investment of MD Capital, LLC					
MD CAPITAL, LLC ⇒ HOBBS CAPITAL TITAN FUND I, LLC ⇒ TITAN DEVELOPMENT REAL ESTATE FUND I, LP ⇒ 87 Unit Senior Living Community Construction Project [RP]		Undetermined	None		
LOCATION: Bradenton, FL, US					
DESCRIPTION: Indirect/Underlying Investment of MD Capital, LLC					
MD CAPITAL, LLC ⇒ HOBBS CAPITAL TITAN FUND I, LLC ⇒ TITAN DEVELOPMENT REAL ESTATE FUND I, LP ⇒ 88,000 SF Self-storage Facility Construction Project [RP]		Undetermined	None		
LOCATION: Rio Rancho, NM, US					
DESCRIPTION: Indirect/Underlying Investment of MD Capital, LLC					
MD CAPITAL, LLC ⇒ HOBBS CAPITAL TITAN FUND I, LLC ⇒ TITAN DEVELOPMENT REAL ESTATE FUND I, LP ⇒ 88,000 SF Self-storage Facility Construction Project [RP]		Undetermined	None		
LOCATION: SANTA FE, NM, US					
DESCRIPTION: Indirect/Underlying Investment of MD Capital, LLC					
MD CAPITAL, LLC ⇒ HOBBS CAPITAL TITAN FUND I, LLC ⇒ TITAN DEVELOPMENT REAL ESTATE FUND I, LP ⇒ 91,000 SF Self-storage Facility Construction Project [RP]		Undetermined	None		
LOCATION: Gilbert, AZ, US					
DESCRIPTION: Indirect/Underlying Investment of MD Capital, LLC					
NCRE, LLC, 100% Interest [OL]		\$1,001 - \$15,000	See Schedule C	None	None
LOCATION: Hobbs, Lea County, NM, US					
DESCRIPTION: The real estate brokerage portion of the company, which generated commission income, was sold effective 12/01/17. The property management portion of the company, which generated property management fees, was relinquished effective 04/30/18.					
NEW YORK LIFE INSURANCE CO - IRA ⇒ MainStay VP Growth Allocation [IH]	SP	\$100,001 - \$250,000	Tax-Deferred		
NEWMAN HOLDINGS, LLC ⇒ Newman Development Group, LLC [OT]					
JT      \$500,001 - \$1,000,000					
DESCRIPTION: Rental real estate & investment company 100% owned by Newman Holdings, LLC.					
NEWMAN HOLDINGS, LLC ⇒ Newman Energy Group, LLC [OT]	JT	\$100,001 - \$250,000	None		
DESCRIPTION: 100% directly owned by Newman Holdings, LLC for energy-related (oil & gas) investments.					

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
NEWMAN HOLDINGS, LLC, 92% Interest [OT]	JT	\$1,000,001 - \$5,000,000	LLC INCOME	\$50,001 - \$100,000	\$100,001 - \$1,000,000
DESCRIPTION: Holding company for rental real estate and investments in multi-layered limited liability companies. Value of assets includes all holdings.					
NEWMAN HOLDINGS, LLC ⇒ Towne Talk, Inc. [OL]	JT	\$1,000,001 - \$5,000,000	None		
LOCATION: Clovis, Curry County, NM, US DESCRIPTION: Rental real estate C Corporation 100% owned by Newman Holdings, LLC					
NEWMAN HOLDINGS, LLC ⇒ NEWMAN DEVELOPMENT GROUP, LLC ⇒ 3601 N Central [RP]	JT	\$100,001 - \$250,000	None		
LOCATION: Hobbs, Lea County, NM, US DESCRIPTION: Rental property held by Newman Development Group, LLC, which is 100% owned by Newman Holdings, LLC					
NEWMAN HOLDINGS, LLC ⇒ NEWMAN DEVELOPMENT GROUP, LLC ⇒ Hobbs Capital Elan-CC, LLC [OT]	JT	\$50,001 - \$100,000	None		
DESCRIPTION: Investment held by Newman Development Group, LLC, which is 100% owned by Newman Holdings, LLC					
NEWMAN HOLDINGS, LLC ⇒ NEWMAN DEVELOPMENT GROUP, LLC ⇒ Hobbs Capital Villages, LLC [OT]	JT	\$100,001 - \$250,000	None		
DESCRIPTION: Investment holding of Newman Development Group, LLC, which is 100% owned by Newman Holdings, LLC					
NEWMAN HOLDINGS, LLC ⇒ NEWMAN DEVELOPMENT GROUP, LLC ⇒ Hobbs Eagles Capital IV, LLC [OT]	JT	\$15,001 - \$50,000	None		
DESCRIPTION: Investment holding of Newman Development Group, LLC, which is 100% owned by Newman Holdings, LLC					
NEWMAN HOLDINGS, LLC ⇒ NEWMAN DEVELOPMENT GROUP, LLC ⇒ Hobbs Eagles Capital V, LLC [OT]	JT	\$50,001 - \$100,000	None		
DESCRIPTION: Investment holding of Newman Development Group, LLC, which is 100% owned by Newman Holdings, LLC					
NEWMAN HOLDINGS, LLC ⇒ NEWMAN DEVELOPMENT GROUP, LLC ⇒ Hobbs Eagles Capital VII, LLC [OT]	JT	\$1,001 - \$15,000	None		
DESCRIPTION: Investment of Newman Development Group, LLC, which is 100% owned by Newman Holdings, LLC					
NEWMAN HOLDINGS, LLC ⇒ NEWMAN DEVELOPMENT GROUP, LLC ⇒ NFC Northpoint, LLC [OT]	JT	\$100,001 - \$250,000	None		
DESCRIPTION: Investment of Newman Development Group, LLC, which is 100% owned by Newman Holdings, LLC					

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
NEWMAN HOLDINGS, LLC ⇒ NEWMAN DEVELOPMENT GROUP, LLC ⇒ NOTE RECEIVABLE FROM TOWNE TALK, INC [OT]	JT	\$15,001 - \$50,000	None		
DESCRIPTION: Note receivable owed by Towne Talk, Inc. to Newman Development Group, LLC					
NEWMAN HOLDINGS, LLC ⇒ NEWMAN DEVELOPMENT GROUP, LLC ⇒ Note Receivable, Sale of 401 W Taylor, Hobbs, NM [OT]	JT	\$100,001 - \$250,000	None		
DESCRIPTION: Installment sale of rental property held by Newman Development Group, LLC which is 100% owned by Newman Holdings, LLC.					
NEWMAN HOLDINGS, LLC ⇒ NEWMAN DEVELOPMENT GROUP, LLC ⇒ Real Property - 1708 Dal Paso [RP]	JT	\$50,001 - \$100,000	None		
LOCATION: Hobbs, Lea County, NM, US					
DESCRIPTION: Real property (previously rental property) held by Newman Development Group, LLC, which is 100% owned by Newman Holdings, LLC					
NEWMAN HOLDINGS, LLC ⇒ NEWMAN DEVELOPMENT GROUP, LLC ⇒ RENTAL PROPERTY--220 BURRO TRAIL [RP]	JT	\$100,001 - \$250,000	None		
LOCATION: Clovis, Curry County, NM, US					
DESCRIPTION: Rental property held by Newman Development Group, LLC, which is 100% owned by Newman Holdings, LLC					
NEWMAN HOLDINGS, LLC ⇒ NEWMAN DEVELOPMENT GROUP, LLC ⇒ HOBBS CAPITAL ELAN-CC, LLC ⇒ TSL CC InvestCo, LLC [OT]	JT	Undetermined	None		
DESCRIPTION: Indirect/Underlying investment of Newman Development Group, LLC, which is 100% owned by Newman Holdings, LLC					
NEWMAN HOLDINGS, LLC ⇒ NEWMAN DEVELOPMENT GROUP, LLC ⇒ HOBBS CAPITAL ELAN-CC, LLC ⇒ TSL CC INVESTCO, LLC ⇒ TSL CC PropCo, LLC [OT]	JT	Undetermined	None		
DESCRIPTION: Indirect/Underlying investment of Newman Development Group, LLC, which is 100% owned by Newman Holdings, LLC					
NEWMAN HOLDINGS, LLC ⇒ NEWMAN DEVELOPMENT GROUP, LLC ⇒ HOBBS CAPITAL ELAN-CC, LLC ⇒ TSL CC INVESTCO, LLC ⇒ TSL CC PropCo, LLC ⇒ Elan Corpus Christi Senior Living Apartments [RP]	JT	Undetermined	None		
LOCATION: CORPUS CHRISTI, TX, US					
DESCRIPTION: Indirect/underlying investment of Newman Development Group, LLC, which is 100% owned by Newman Holdings, LLC					
NEWMAN HOLDINGS, LLC ⇒ NEWMAN DEVELOPMENT GROUP, LLC ⇒ HOBBS CAPITAL VILLAGES, LLC ⇒ TSL BV InvestCo, LLC [OT]	JT	Undetermined	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
DESCRIPTION: Indirect/underlying investment of Newman Development Group, LLC, which is 100% owned by Newman Holdings, LLC					
NEWMAN HOLDINGS, LLC ⇒ NEWMAN DEVELOPMENT GROUP, LLC ⇒ HOBBS CAPITAL VILLAGES, LLC ⇒ TSL BV InvestCo, LLC ⇒ TSL-LCS BV PropCo, LLC [OT]	JT	Undetermined	None		
DESCRIPTION: Indirect/underlying investment of Newman Development Group, LLC, which is 100% owned by Newman Holdings, LLC					
NEWMAN HOLDINGS, LLC ⇒ NEWMAN DEVELOPMENT GROUP, LLC ⇒ HOBBS CAPITAL VILLAGES, LLC ⇒ TSL BV InvestCo, LLC ⇒ TSL-LCS BV PropCo, LLC ⇒ SENIOR LIVING FACILITY [RP]	JT	Undetermined	None		
LOCATION: BUENA VISTA, FL, US					
DESCRIPTION: Indirect/underlying investment of Newman Development Group, LLC, which is 100% owned by Newman Holdings, LLC					
NEWMAN HOLDINGS, LLC ⇒ NEWMAN DEVELOPMENT GROUP, LLC ⇒ HOBBS EAGLES CAPITAL IV, LLC ⇒ TSL NB Common, LLC [OT]	JT	Undetermined	None		
DESCRIPTION: Indirect/underlying investment in Newman Development Group, LLC, which is 100% owned by Newman Holdings, LLC					
NEWMAN HOLDINGS, LLC ⇒ NEWMAN DEVELOPMENT GROUP, LLC ⇒ HOBBS EAGLES CAPITAL IV, LLC ⇒ TSL NB InvestCo, LLC [OT]	JT	Undetermined	None		
DESCRIPTION: Indirect/Underlying investment of Newman Development Group, LLC, which is 100% owned by Newman Holdings, LLC					
NEWMAN HOLDINGS, LLC ⇒ NEWMAN DEVELOPMENT GROUP, LLC ⇒ HOBBS EAGLES CAPITAL IV, LLC ⇒ TSL NB COMMON, LLC ⇒ TSL NB PropCo, LLC [OT]	JT	Undetermined	None		
DESCRIPTION: Indirect/underlying investment of Newman Development Group, LLC, which is 100% owned by Newman Holdings, LLC					
NEWMAN HOLDINGS, LLC ⇒ NEWMAN DEVELOPMENT GROUP, LLC ⇒ HOBBS EAGLES CAPITAL IV, LLC ⇒ TSL NB COMMON, LLC ⇒ TSL NB PropCo, LLC ⇒ Elan Westpointe Senior Living Facility [RP]	JT	Undetermined	None		
LOCATION: NEW BRAUNFELS, TX, US					
DESCRIPTION: Indirect/underlying investment of Newman Development Group, LLC, which is 100% owned by Newman Holdings, LLC					
NEWMAN HOLDINGS, LLC ⇒ NEWMAN DEVELOPMENT GROUP, LLC ⇒ HOBBS EAGLES CAPITAL V, LLC ⇒ CCP Sarcos, LP [OT]	JT	Undetermined	None		
DESCRIPTION: Indirect/underlying investment of Newman Development Group, LLC, which is 100% owned by Newman Holdings, LLC					

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
NEWMAN HOLDINGS, LLC ⇒ NEWMAN DEVELOPMENT GROUP, LLC ⇒ HOBBS EAGLES CAPITAL V, LLC ⇒ CCP/Bayotech, LP [OT]	JT	Undetermined	None		
DESCRIPTION: Indirect/underlying investment of Newman Development Group, LLC, which is 100% owned by Newman Holdings, LLC					
NEWMAN HOLDINGS, LLC ⇒ NEWMAN DEVELOPMENT GROUP, LLC ⇒ HOBBS EAGLES CAPITAL V, LLC ⇒ CCP/Masterson, LP [OT]	JT	Undetermined	None		
DESCRIPTION: Indirect/underlying investment of Newman Development Group, LLC, which is 100% owned by Newman Holdings, LLC					
NEWMAN HOLDINGS, LLC ⇒ NEWMAN DEVELOPMENT GROUP, LLC ⇒ HOBBS EAGLES CAPITAL V, LLC ⇒ CCP/Raptor, LP [OT]	JT	Undetermined	None		
DESCRIPTION: Indirect/underlying investment of Newman Development Group, LLC, which is 100% owned by Newman Holdings, LLC					
NEWMAN HOLDINGS, LLC ⇒ NEWMAN DEVELOPMENT GROUP, LLC ⇒ HOBBS EAGLES CAPITAL V, LLC ⇒ CCP/Trilumina, LP [OT]	JT	Undetermined	None		
DESCRIPTION: Indirect/underlying investment of Newman Development Group, LLC, which is 100% owned by Newman Holdings, LLC					
NEWMAN HOLDINGS, LLC ⇒ NEWMAN DEVELOPMENT GROUP, LLC ⇒ HOBBS EAGLES CAPITAL V, LLC ⇒ Clear Flight Solutions - Netherlands [OT]	JT	Undetermined	None		
DESCRIPTION: Indirect/underlying investment of Newman Development Group, LLC which is 100% owned by Newman Holdings, LLC					
NEWMAN HOLDINGS, LLC ⇒ NEWMAN DEVELOPMENT GROUP, LLC ⇒ HOBBS EAGLES CAPITAL V, LLC ⇒ EUREKITE, LP - NETHERLANDS [OT]	JT	Undetermined	None		
DESCRIPTION: Indirect/underlying investment of Newman Development Group, LLC which is 100% owned by Newman Holdings, LLC					
NEWMAN HOLDINGS, LLC ⇒ NEWMAN DEVELOPMENT GROUP, LLC ⇒ HOBBS EAGLES CAPITAL V, LLC ⇒ OPNT - Netherlands [OT]	JT	Undetermined	None		
DESCRIPTION: Indirect/underlying investment of Newman Development Group, LLC which is 100% owned by Newman Holdings, LLC					
NEWMAN HOLDINGS, LLC ⇒ NEWMAN DEVELOPMENT GROUP, LLC ⇒ HOBBS EAGLES CAPITAL VII, LLC ⇒ Cragmor, LLC [OT]	JT	Undetermined	None		
DESCRIPTION: Indirect/underlying investment of Newman Development Group, LLC which is 100% owned by Newman Holdings, LLC					

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
NEWMAN HOLDINGS, LLC ⇒ NEWMAN DEVELOPMENT GROUP, LLC ⇒ NFC NORTHPOINT, LLC ⇒ Hobbs Capital Northpoint, LLC [OT]	JT	Undetermined	None		
DESCRIPTION: Indirect/underlying investment of Newman Development Group, LLC which is 100% owned by Newman Holdings, LLC					
NEWMAN HOLDINGS, LLC ⇒ NEWMAN DEVELOPMENT GROUP, LLC ⇒ NFC NORTHPOINT, LLC ⇒ HOBBS CAPITAL NORTHPOINT, LLC ⇒ Titan Northpoint, LLC [OT]	JT	Undetermined	None		
DESCRIPTION: Indirect/underlying investment of Newman Development Group, LLC which is 100% owned by Newman Holdings, LLC					
NEWMAN HOLDINGS, LLC ⇒ NEWMAN DEVELOPMENT GROUP, LLC ⇒ NFC NORTHPOINT, LLC ⇒ HOBBS CAPITAL NORTHPOINT, LLC ⇒ TITAN NORTHPOINT, LLC ⇒ Broadstone Northpoint Multi-family Apartment Complex [RP]	JT	Undetermined	None		
LOCATION: ALBUQUERQUE, NM, US					
DESCRIPTION: Indirect/underlying investment of Newman Holdings, LLC					
NEWMAN HOLDINGS, LLC ⇒ NEWMAN ENERGY GROUP, LLC ⇒ Hobbs Eagles Capital II, LLC [OT]	JT	\$50,001 - \$100,000	None		
DESCRIPTION: Indirect/underlying investment of Newman Energy Group, LLC which is 100% owned by Newman Holdings, LLC					
NEWMAN HOLDINGS, LLC ⇒ NEWMAN ENERGY GROUP, LLC ⇒ Rio Bravo Resources, LLC [OT]	JT	\$15,001 - \$50,000	None		
DESCRIPTION: Oil & gas working interests investment of Newman Energy, LLC which is 100% owned by Newman Holdings, LLC					
NEWMAN HOLDINGS, LLC ⇒ NEWMAN ENERGY GROUP, LLC ⇒ HOBBS EAGLES CAPITAL II, LLC ⇒ MM-Woodford I, LP [OT]	JT	Undetermined	None		
DESCRIPTION: Indirect/underlying energy (oil & gas) investment holding of Newman Energy Group, LLC which is 100% owned by Newman Holdings, LLC					
NEWMAN HOLDINGS, LLC ⇒ NEWMAN ENERGY GROUP, LLC ⇒ HOBBS EAGLES CAPITAL II, LLC ⇒ MM-WOODFORD I, LP ⇒ 1,255 NET MINERAL ACRES [RP]	JT	Undetermined	None		
LOCATION: VARIOUS COUNTIES, OK, US					
DESCRIPTION: Indirect/underlying energy (oil & gas) investment of Newman Energy Group, LLC which is 100% owned by Newman Holdings, LLC					
NEWMAN HOLDINGS, LLC ⇒ NEWMAN ENERGY GROUP, LLC ⇒ RIO BRAVO RESOURCES, LLC ⇒ Working Interest-Hat Mesa #1 - Lea County, NM [OT]	JT	Undetermined	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
DESCRIPTION: Indirect/underlying oil & gas working interest of Newman Energy Group, LLC which is 100% owned by Newman Holdings, LLC					
NEWMAN HOLDINGS, LLC ⇒ NEWMAN ENERGY GROUP, LLC ⇒ RIO BRAVO RESOURCES, LLC ⇒ WORKING INTEREST-RIO BRAVO 17/20 W2AP FEDERAL COM - EDDY CTY, NM [OT]	JT	Undetermined	None		
DESCRIPTION: Indirect/underlying oil & gas working interest held by Newman Energy Group, LLC which is 100% owned by Newman Holdings, LLC					
NEWMAN HOLDINGS, LLC ⇒ NEWMAN ENERGY GROUP, LLC ⇒ RIO BRAVO RESOURCES, LLC ⇒ Working Interest-Rio Bravo 7B3NC Federal #1H - Eddy Cty, NM [OT]	JT	Undetermined	None		
DESCRIPTION: Indirect/underlying oil & gas working interest held by Newman Energy Group, LLC which is 100% owned by Newman Holdings, LLC					
NEWMAN HOLDINGS, LLC ⇒ NEWMAN ENERGY GROUP, LLC ⇒ RIO BRAVO RESOURCES, LLC ⇒ Working Interest-Zebra FF Federal #1 SWD-Eddy Cty, NM [OT]	JT	Undetermined	None		
DESCRIPTION: Indirect/underlying oil & gas working interest of Newman Energy Group, LLC which is 100% owned by Newman Holdings, LLC					
NM SCHOLAR'S EDGE 529 PLAN-AGE BASED PORTFOLIO 50 A (4902) CUSIP: 64710R305 [5P]		\$15,001 - \$50,000	Tax-Deferred		
LOCATION: NM					
NOTE RECEIVABLE FROM TOWNE TALK, INC [DO]		\$100,001 - \$250,000	Interest	None	None
NWB, LLC ⇒ 1207 W Joe Harvey Blvd [RP]	JT	\$250,001 - \$500,000	None		
LOCATION: Hobbs, Lea County, NM, US					
DESCRIPTION: Commercial rental property held by NWB, LLC					
NWB, LLC [OT]	JT	\$250,001 - \$500,000	Rent	\$15,001 - \$50,000	\$2,501 - \$5,000
DESCRIPTION: Commercial rental real estate					
STATE OF NM EDUCATIONAL RETIREMENT BOARD [PE]	SP	Undetermined	See Schedule C	\$5,001 - \$15,000	\$15,001 - \$50,000
STRATEGIC PROPERTY GROUP, LLC ⇒ 103 MONICA'S CT [RP]		\$100,001 - \$250,000	None		
LOCATION: Ruidoso, NM, US					

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
STRATEGIC PROPERTY GROUP, LLC ⇒ Bender Plaza Properties, LLC [OT]		\$100,001 - \$250,000	None		
DESCRIPTION: Rental of office building complex					
STRATEGIC PROPERTY GROUP, LLC ⇒ Hobbs Eagles Capital V, LLC [OT]		\$100,001 - \$250,000	None		
DESCRIPTION: Investment of Strategic Property Group, LLC					
STRATEGIC PROPERTY GROUP, LLC, 50% Interest [OT]		\$100,001 - \$250,000	LLC INCOME	\$2,501 - \$5,000	\$50,001 - \$100,000
DESCRIPTION: Investments & real estate					
STRATEGIC PROPERTY GROUP, LLC ⇒ BENDER PLAZA PROPERTIES, LLC ⇒ Bender Plaza Office Complex Building [RP]		\$100,001 - \$250,000	None		
LOCATION: Hobbs, Lea County, NM, US					
DESCRIPTION: Indirect/Underlying investment in Strategic Property Group, LLC					
STRATEGIC PROPERTY GROUP, LLC ⇒ HOBBS EAGLES CAPITAL V, LLC ⇒ CCP Masterson, LP [OT]		Undetermined	None		
DESCRIPTION: Indirect/underlying investment of Strategic Property Group, LLC					
STRATEGIC PROPERTY GROUP, LLC ⇒ HOBBS EAGLES CAPITAL V, LLC ⇒ CCP Sarcos, LP [OT]		Undetermined	None		
DESCRIPTION: Indirect/underlying investment holding of Strategic Property Group, LLC					
STRATEGIC PROPERTY GROUP, LLC ⇒ HOBBS EAGLES CAPITAL V, LLC ⇒ CCP/Bayotech, LP [OT]		Undetermined	None		
DESCRIPTION: Indirect/underlying investment of Strategic Property Group, LLC					
STRATEGIC PROPERTY GROUP, LLC ⇒ HOBBS EAGLES CAPITAL V, LLC ⇒ CCP/Raptor, LP [OT]		Undetermined	None		
DESCRIPTION: Indirect/underlying investment of Strategic Property Group, LLC					
STRATEGIC PROPERTY GROUP, LLC ⇒ HOBBS EAGLES CAPITAL V, LLC ⇒ CCP/Trilumina, LP [OT]		Undetermined	None		
DESCRIPTION: Indirect/underlying investment of Strategic Property Group, LLC					
STRATEGIC PROPERTY GROUP, LLC ⇒ HOBBS EAGLES CAPITAL V, LLC ⇒ Clear Flights Solutions - Netherlands [OT]		Undetermined	None		

<b>Asset</b>	<b>Owner</b>	<b>Value of Asset</b>	<b>Income Type(s)</b>	<b>Income Current Year to Filing</b>	<b>Income Preceding Year</b>
DESCRIPTION: Indirect/underlying investment of Strategic Property Group, LLC					
STRATEGIC PROPERTY GROUP, LLC ⇒ HOBBS EAGLES CAPITAL V, LLC ⇒ EUREKITE, LP - NETHERLANDS [OT]		Undetermined	None		
DESCRIPTION: Indirect/underlying investment of Strategic Property Group, LLC					
STRATEGIC PROPERTY GROUP, LLC ⇒ HOBBS EAGLES CAPITAL V, LLC ⇒ OPNT - Netherlands [OT]		Undetermined	None		
DESCRIPTION: Indirect/underlying investment of Strategic Property Group, LLC					
UBS FINANCIAL - SIMPLE IRA ⇒ Ally Financial Inc. (ALLY) [ST]		\$1,001 - \$15,000	Tax-Deferred		
UBS FINANCIAL - SIMPLE IRA ⇒ Alphabet Inc. - Class A (GOOGL) [ST]		\$1,001 - \$15,000	Tax-Deferred		
UBS FINANCIAL - SIMPLE IRA ⇒ Amazon.com, Inc. (AMZN) [ST]		\$1,001 - \$15,000	Tax-Deferred		
UBS FINANCIAL - SIMPLE IRA ⇒ Analog Devices, Inc. (ADI) [ST]		\$1,001 - \$15,000	Tax-Deferred		
UBS FINANCIAL - SIMPLE IRA ⇒ Applied Materials, Inc. (AMAT) [ST]		\$1,001 - \$15,000	Tax-Deferred		
UBS FINANCIAL - SIMPLE IRA ⇒ Berkshire Hathaway Inc. New (BRK.B) [ST]		\$1,001 - \$15,000	Tax-Deferred		
UBS FINANCIAL - SIMPLE IRA ⇒ BlackRock, Inc. (BLK) [ST]		\$1,001 - \$15,000	Tax-Deferred		
UBS FINANCIAL - SIMPLE IRA ⇒ Boeing Company (BA) [ST]		\$1,001 - \$15,000	Tax-Deferred		
UBS FINANCIAL - SIMPLE IRA ⇒ Broadcom Inc. (AVGO) [ST]		\$1,001 - \$15,000	Tax-Deferred		
UBS FINANCIAL - SIMPLE IRA ⇒ Cash [IH]		\$1,001 - \$15,000	Tax-Deferred		
UBS FINANCIAL - SIMPLE IRA ⇒ Citigroup, Inc. (C) [ST]		\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
UBS FINANCIAL - SIMPLE IRA ⇒ CME Group Inc. - Class A (CME) [ST]		\$1,001 - \$15,000	Tax-Deferred		
UBS FINANCIAL - SIMPLE IRA ⇒ DowDuPont Inc. (DWDP) [ST]		\$1,001 - \$15,000	Tax-Deferred		
UBS FINANCIAL - SIMPLE IRA ⇒ Facebook, Inc. - Class A (FB) [ST]		\$1,001 - \$15,000	Tax-Deferred		
UBS FINANCIAL - SIMPLE IRA ⇒ First Trust STOXX European Select Dividend Index Fund ETF (FDD) [EF]		\$1,001 - \$15,000	Tax-Deferred		
UBS FINANCIAL - SIMPLE IRA ⇒ Industrial Select Sector SPDR Fund ETF [EF]		\$1,001 - \$15,000	Tax-Deferred		
UBS FINANCIAL - SIMPLE IRA ⇒ iShares Core MSCI Total International Stock ETF (IXUS) [ST]		\$1,001 - \$15,000	Tax-Deferred		
UBS FINANCIAL - SIMPLE IRA ⇒ iShares Core S&P Small-Cap ETF (IJR) [ST]		\$1,001 - \$15,000	Tax-Deferred		
UBS FINANCIAL - SIMPLE IRA ⇒ iShares Global Financial ETF (IXG) [ST]		\$1,001 - \$15,000	Tax-Deferred		
UBS FINANCIAL - SIMPLE IRA ⇒ iShares MSCI EAFE Small-Cap ETF (SCZ) [ST]		\$1,001 - \$15,000	Tax-Deferred		
UBS FINANCIAL - SIMPLE IRA ⇒ iShares MSCI Emerging Index Fund (EEM) [ST]		\$1,001 - \$15,000	Tax-Deferred		
UBS FINANCIAL - SIMPLE IRA ⇒ iShares MSCI Eurozone ETF (EZU) [ST]		\$1,001 - \$15,000	Tax-Deferred		
UBS FINANCIAL - SIMPLE IRA ⇒ iShares MSCI Germany Index Fund (EWG) [ST]		\$1,001 - \$15,000	Tax-Deferred		
UBS FINANCIAL - SIMPLE IRA ⇒ JP Morgan Chase & Co. (JPM) [ST]		\$1,001 - \$15,000	Tax-Deferred		
UBS FINANCIAL - SIMPLE IRA ⇒ Markel Corporation (MKL) [ST]		\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
UBS FINANCIAL - SIMPLE IRA ⇒ PowerShares S&P SmallCap Information Technology Portfolio (PSCT) [ST]		\$1,001 - \$15,000	Tax-Deferred		
UBS FINANCIAL - SIMPLE IRA ⇒ Southwest Airlines Company (LUV) [ST]		\$1,001 - \$15,000	Tax-Deferred		
UBS FINANCIAL - SIMPLE IRA ⇒ SPDR DJ Euro STOXX 50 Etf (FEZ) [ST]		\$1,001 - \$15,000	Tax-Deferred		
UBS FINANCIAL - SIMPLE IRA ⇒ SPDR S&P Midcap 400 ETF Tr (MDY) [EF]		\$15,001 - \$50,000	Tax-Deferred		
UBS FINANCIAL - SIMPLE IRA ⇒ Total S.A. (TOT) [ST]		\$1,001 - \$15,000	Tax-Deferred		
UBS FINANCIAL - SIMPLE IRA ⇒ UBS Bank USA Dep Acct [BA]		\$15,001 - \$50,000	Tax-Deferred		
UBS FINANCIAL - SIMPLE IRA ⇒ UnitedHealth Group Incorporated Common Stock (UNH) [ST]		\$1,001 - \$15,000	Tax-Deferred		
UBS FINANCIAL - SIMPLE IRA ⇒ Verizon Communications Inc. (VZ) [ST]		\$1,001 - \$15,000	Tax-Deferred		
UBS FINANCIAL - TRADITIONAL IRA ⇒ Markel Corporation (MKL) [ST]		\$15,001 - \$50,000	Tax-Deferred		
UBS FINANCIAL-JTWROS MANAGED ACCT ⇒ Alphabet Inc. - Class A (GOOGL) [ST]	JT	None	Capital Gains	None	\$1,001 - \$2,500
UBS FINANCIAL-JTWROS MANAGED ACCT ⇒ Applied Materials, Inc. (AMAT) [ST]	JT	None	Capital Gains, Dividends	None	\$201 - \$1,000
UBS FINANCIAL-JTWROS MANAGED ACCT ⇒ Boeing Company (BA) [ST]	JT	None	Capital Gains, Dividends	None	\$201 - \$1,000
UBS FINANCIAL-JTWROS MANAGED ACCT ⇒ Broadcom Inc. (AVGO) [ST]	JT	None	Capital Gains, Dividends	None	\$201 - \$1,000
UBS FINANCIAL-JTWROS MANAGED ACCT ⇒ Danaher Corporation (DHR) [ST]	JT	None	Capital Gains, Dividends	None	\$201 - \$1,000

<b>Asset</b>	<b>Owner</b>	<b>Value of Asset</b>	<b>Income Type(s)</b>	<b>Income Current Year to Filing</b>	<b>Income Preceding Year</b>
UBS FINANCIAL-JTWROS MANAGED ACCT ⇒ Dow Chemical Company (DOW) [ST]	JT	None	Capital Gains, Dividends	None	\$201 - \$1,000
UBS FINANCIAL-JTWROS MANAGED ACCT ⇒ Facebook, Inc. - Class A (FB) [ST]	JT	None	Capital Gains	None	\$1,001 - \$2,500
UBS FINANCIAL-JTWROS MANAGED ACCT ⇒ Intercontinental Exchange Inc. (ICE) [ST]	JT	None	Capital Gains	None	\$201 - \$1,000
UBS FINANCIAL-JTWROS MANAGED ACCT ⇒ Markel Corporation (MKL) [ST]	JT	None	Capital Gains	None	\$201 - \$1,000
UBS FINANCIAL-JTWROS MANAGED ACCT ⇒ PowerShares S&P 500 Equal Weight Portfolio (RSP) [ST]	JT	None	Capital Gains, Dividends	None	\$201 - \$1,000
UBS FINANCIAL-JTWROS MANAGED ACCT ⇒ SPDR MidCap Trust Series I (MDY) [ST]	JT	None	Capital Gains, Dividends	None	\$201 - \$1,000
UBS FINANCIAL-JTWROS MANAGED ACCT ⇒ SPDR Series Trust SPDR Portfolio S&P 500 Value ETF (SPYV) [ST]	JT	None	Capital Gains	None	\$201 - \$1,000
UBS FINANCIAL-JTWROS MANAGED ACCT ⇒ Starbucks Corporation (SBUX) [ST]	JT	None	Capital Gains	None	\$201 - \$1,000
UBS FINANCIAL-JTWROS MANAGED ACCT ⇒ UBS Bank USA Deposit Account [BA]	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
UBS FINANCIAL-JTWROS MANAGED ACCT ⇒ United Parcel Service, Inc. (UPS) [ST]	JT	None	Capital Gains	None	\$201 - \$1,000
UBS FINANCIAL-JTWROS MANAGED ACCT ⇒ Vanguard FTSE All World Ex US ETF (VEU) [ST]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
UBS FINANCIAL-JTWROS MANAGED ACCT ⇒ Walt Disney Company (DIS) [ST]	JT	None	Capital Gains, Dividends	None	\$201 - \$1,000
UBS FINANCIAL-JTWROS MANAGED ACCT ⇒ WisdomTree Europe Hedged Equity Fund (HEDJ) [ST]	JT	None	Capital Gains, Dividends	None	\$201 - \$1,000

\* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

**SCHEDULE C: EARNED INCOME**

<b>Source</b>	<b>Type</b>	<b>Amount Current Year to Filing</b>	<b>Amount Preceding Year</b>
State of NM Educational Retirement Board	Spouse	N/A	N/A
NCRE, LLC	Real estate brokerage commissions & property management fees	\$6,766.82	\$652,700.78

**SCHEDULE D: LIABILITIES**

<b>Owner Creditor</b>	<b>Date Incurred</b>	<b>Type</b>	<b>Amount of Liability</b>
WELLS FARGO	AUGUST 2000	BUSINESS LINE OF CREDIT	\$50,001 - \$100,000

**SCHEDULE E: POSITIONS**

<b>Position</b>	<b>Name of Organization</b>
PRESIDENT & DIRECTOR	TOWNE TALK, INC.
MANAGER (OWNER)	NCRE, LLC
MANAGING MEMBER	NWB, LLC
MANAGING MEMBER	NEWMAN HOLDINGS, LLC
MANAGING MEMBER	STRATEGIC PROPERTY GROUP, LLC
PRESIDENT & DIRECTOR	Sena Street Compound Condominiums Association, Inc.
MANAGING MEMBER	MD Capital, LLC

**SCHEDULE F: AGREEMENTS**

None disclosed.

**SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE**

<b>Source (Name and Address)</b>	<b>Brief Description of Duties</b>
Bender Plaza Properties, LLC (Hobbs, NM, US)	Rental management of office complex building
Hobbs Eagles Capital VII, LLC (Hobbs, NM, US)	Accounting & management services

**SCHEDULE A ASSET CLASS DETAILS**

- MD CAPITAL, LLC (80% Interest)  
LOCATION: Hobbs, NM, US
- MD CAPITAL, LLC ⇒ HOBBS CAPITAL TITAN FUND I, LLC  
LOCATION: Hobbs, NM, US
- MD CAPITAL, LLC ⇒ HOBBS CAPITAL TITAN FUND I, LLC ⇒ TITAN DEVELOPMENT REAL ESTATE FUND I, LP  
LOCATION: ALBUQUERQUE, NM, US
- NEW YORK LIFE INSURANCE CO - IRA (Owner: SP)
- NEWMAN HOLDINGS, LLC (92% Interest) (Owner: JT)  
LOCATION: Hobbs, NM, US
- NEWMAN HOLDINGS, LLC ⇒ NEWMAN DEVELOPMENT GROUP, LLC (Owner: JT)  
LOCATION: Hobbs, NM, US
- NEWMAN HOLDINGS, LLC ⇒ NEWMAN DEVELOPMENT GROUP, LLC ⇒ HOBBS CAPITAL ELAN-CC, LLC (Owner: JT)  
LOCATION: Hobbs, NM, US
- NEWMAN HOLDINGS, LLC ⇒ NEWMAN DEVELOPMENT GROUP, LLC ⇒ HOBBS CAPITAL ELAN-CC, LLC ⇒ TSL CC INVESTCO, LLC (Owner: JT)  
LOCATION: ALBUQUERQUE, NM, US
- NEWMAN HOLDINGS, LLC ⇒ NEWMAN DEVELOPMENT GROUP, LLC ⇒ HOBBS CAPITAL ELAN-CC, LLC ⇒ TSL CC INVESTCO, LLC ⇒ TSL CC PropCo, LLC (Owner: JT)  
LOCATION: US
- NEWMAN HOLDINGS, LLC ⇒ NEWMAN DEVELOPMENT GROUP, LLC ⇒ HOBBS CAPITAL VILLAGES, LLC (Owner: JT)  
LOCATION: Hobbs, NM, US
- NEWMAN HOLDINGS, LLC ⇒ NEWMAN DEVELOPMENT GROUP, LLC ⇒ HOBBS CAPITAL VILLAGES, LLC ⇒ TSL BV InvestCo, LLC (Owner: JT)  
LOCATION: ALBUQUERQUE, NM, US
- NEWMAN HOLDINGS, LLC ⇒ NEWMAN DEVELOPMENT GROUP, LLC ⇒ HOBBS CAPITAL VILLAGES, LLC ⇒ TSL BV InvestCo, LLC ⇒ TSL-LCS BV PropCo, LLC (Owner: JT)  
LOCATION: US
- NEWMAN HOLDINGS, LLC ⇒ NEWMAN DEVELOPMENT GROUP, LLC ⇒ HOBBS EAGLES CAPITAL IV, LLC (Owner: JT)  
LOCATION: Hobbs, NM, US
- NEWMAN HOLDINGS, LLC ⇒ NEWMAN DEVELOPMENT GROUP, LLC ⇒ HOBBS EAGLES CAPITAL IV, LLC ⇒ TSL NB COMMON, LLC (Owner: JT)  
LOCATION: ALBUQUERQUE, NM, US
- NEWMAN HOLDINGS, LLC ⇒ NEWMAN DEVELOPMENT GROUP, LLC ⇒ HOBBS EAGLES CAPITAL IV, LLC ⇒ TSL NB COMMON, LLC ⇒ TSL NB PropCo, LLC (Owner: JT)  
LOCATION: US
- NEWMAN HOLDINGS, LLC ⇒ NEWMAN DEVELOPMENT GROUP, LLC ⇒ HOBBS EAGLES CAPITAL V, LLC (Owner: JT)  
LOCATION: Hobbs, NM, US
- NEWMAN HOLDINGS, LLC ⇒ NEWMAN DEVELOPMENT GROUP, LLC ⇒ HOBBS EAGLES CAPITAL VII, LLC (Owner: JT)  
LOCATION: Hobbs, NM, US
- NEWMAN HOLDINGS, LLC ⇒ NEWMAN DEVELOPMENT GROUP, LLC ⇒ NFC NORTHPPOINT, LLC (Owner: JT)  
LOCATION: Hobbs, NM, US
- NEWMAN HOLDINGS, LLC ⇒ NEWMAN DEVELOPMENT GROUP, LLC ⇒ NFC NORTHPPOINT, LLC ⇒ HOBBS CAPITAL NORTHPPOINT, LLC (Owner: JT)  
LOCATION: Hobbs, NM, US
- NEWMAN HOLDINGS, LLC ⇒ NEWMAN DEVELOPMENT GROUP, LLC ⇒ NFC NORTHPPOINT, LLC ⇒ HOBBS CAPITAL NORTHPPOINT, LLC ⇒ TITAN NORTHPPOINT, LLC (Owner: JT)

LOCATION: ALBUQUERQUE, NM, US

- NEWMAN HOLDINGS, LLC ⇒ NEWMAN ENERGY GROUP, LLC (Owner: JT)  
LOCATION: Hobbs, NM, US
- NEWMAN HOLDINGS, LLC ⇒ NEWMAN ENERGY GROUP, LLC ⇒ HOBBS EAGLES CAPITAL II, LLC (Owner: JT)  
LOCATION: Hobbs, NM, US
- NEWMAN HOLDINGS, LLC ⇒ NEWMAN ENERGY GROUP, LLC ⇒ HOBBS EAGLES CAPITAL II, LLC ⇒ MM-WOODFORD I, LP (Owner: JT)  
LOCATION: US
- NEWMAN HOLDINGS, LLC ⇒ NEWMAN ENERGY GROUP, LLC ⇒ RIO BRAVO RESOURCES, LLC (Owner: JT)  
LOCATION: Hobbs, NM, US
- NWB, LLC (Owner: JT)  
LOCATION: Hobbs, NM, US
- STRATEGIC PROPERTY GROUP, LLC (50% Interest)  
LOCATION: Hobbs, NM, US
- STRATEGIC PROPERTY GROUP, LLC ⇒ BENDER PLAZA PROPERTIES, LLC  
LOCATION: Hobbs, NM, US
- STRATEGIC PROPERTY GROUP, LLC ⇒ HOBBS EAGLES CAPITAL V, LLC  
LOCATION: Hobbs, NM, US
- UBS FINANCIAL - SIMPLE IRA
- UBS FINANCIAL - TRADITIONAL IRA
- UBS FINANCIAL-JTWROS MANAGED ACCT (Owner: JT)  
LOCATION: US

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes  No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes  No

## CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Monty Newman , 05/7/2018